

Do you feel uncertain about how to get where you want to go? Are you missing key information in charting your financial path?

Too many of us lack the financial literacy skills to chart a cogent financial path. Instead, we go from decision to decision, without an integrated plan to keep us on track towards our goals.

We designed our Money Masters program to give you a written plan and occasional coaching to help fill in the missing information. Our Money Masters plan charts your path forward on an annual basis with actions for you to take to achieve your self-described long-term goals. Our quarterly coaching allows for mid-course corrections when situations change. Life is too short to lose precious time when your financial future is at stake. Let us help guide you.

Money Masters uses your questionnaire answers and a one-hour consulting call to gather information necessary for our written plan. Brief quarterly conversations allow us to discuss modifications to the plan and result in written recommendations using the updated information. Self-guided, Money Masters is an excellent choice for clients who are starting out or whose financial situation is straightforward. Clients have discovered that we offer useful and practical solutions to achieving financial goals.

We believe that everyone deserves financial literacy, and our goal through Money Masters is to ensure that you have the knowledge you need to start and maintain sound financial decision-making. Priced at \$1,200 when paid in full, we also offer budget-conscious clients a monthly or quarterly payment plan. Contact us for additional details.



Ilene Slatko, CEO DSS Consulting

Ilene has been assisting clients reach their goals for over 30 years. Isn't it time to put her knowledge and experience to work for you, too?

