

DSS Consulting






Our services
allow you
the time to
practice your
speciality



Everything you need to feel
comfortable.

We offer a full spectrum of
professional and financial support services
to assist your clients
in managing settlements,
estates, and large asset dispositions.

Everything your clients
need to be
competent and heard.



**With DSS Consulting,
you can provide
your clients benefits
such as:**

Financial coaching and consultation

Access to CPAs, Real Estate Agents, Financial Advisors,
and other professionals as needed

Research and preparation in Date of Death valuations,
portfolio allocations, and financial decision-making.

We interact with other professionals
on the team as a
trusted ally for your clients.

We sell no financial products
and take no commission, revenue sharing,
nor compensation other than as billed.



For over 30 years,
we have provided resources
to assist women in managing money.

We have worked with high net worth
women providing information
and solutions to complex situations.

We support your clients' desire to
understand their financial situation and
empathathize with the uncertainty often
surrounding the issues they face.



We're in your
clients' corner,
which means we're
in your corner.



DSS Consulting

Financial literacy, simplified.

Contact us to see how
we can bring a wealth of
expertise to your corner.

Get in
touch.

DSS Consulting
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